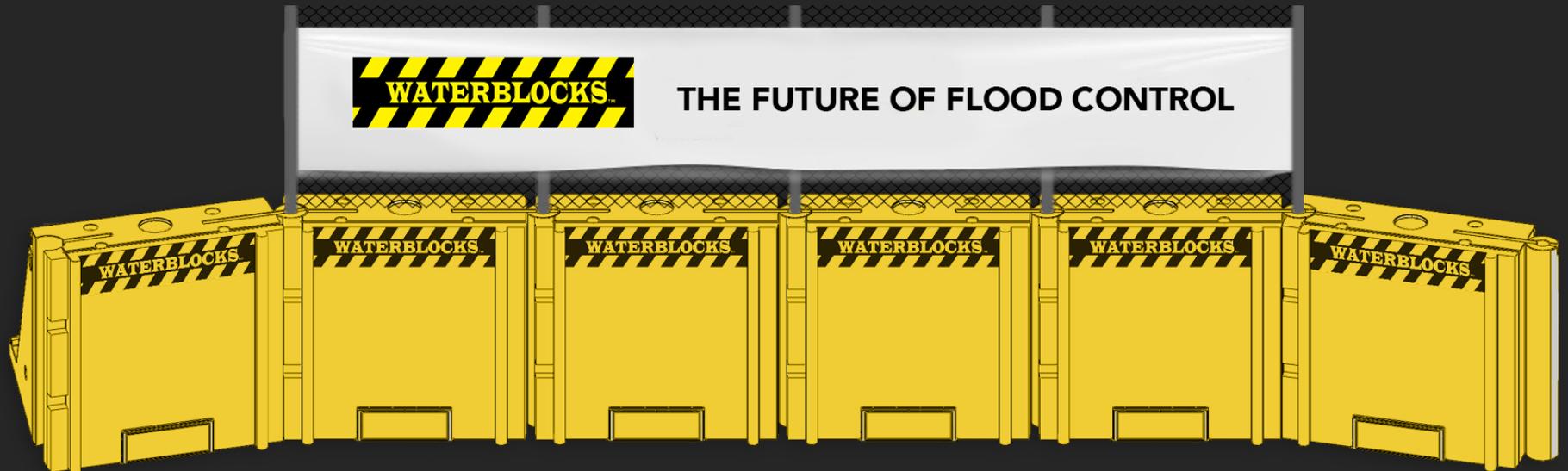


WATERBLOCKS™

Helping Save Lives, Communities, and our Environment



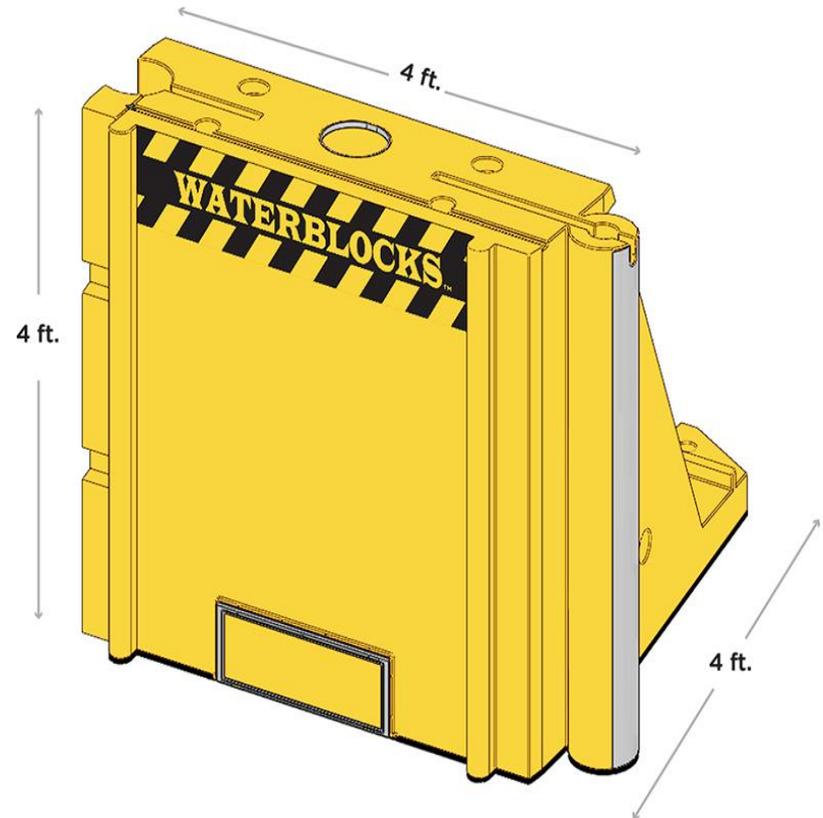
WaterBlocks™: Fast Facts

WaterBlocks is the future of flood and crowd control. Terminating the continued use of 10th-century technology (sandbags) to control floods.

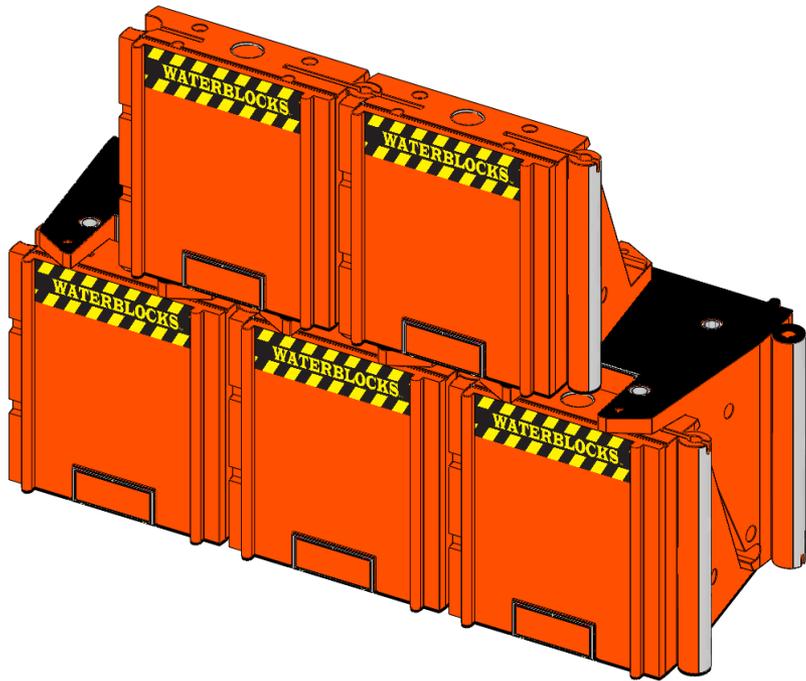
We provide a proprietary line of steel-reinforced plastic blocks to create a rapidly-deployable wall of barrier protection. It is sized perfectly for transport while maximizing its capability and it is incredibly lightweight.

WaterBlocks Barrier Sharing Network Provides Its clients and customers with the budgetary solutions to flood control and mitigation as well as its many multiple uses that make our solutions, unique, incredibly versatile, and cost effective.

WaterBlocks *secret sauce*; designed to allow the flood itself to fill the barrier to a total weight of 1750 lbs inside and an additional 1750 lbs of water outside on top of the barrier (almost 2 tons) to hold it in place during a flood.



KEY HIGHLIGHTS



- **Eliminates Sand Bag Walls**
- **Easily moved and removed**
- **Maximizing Our Portable Storage System**
- **Cost-effective; average lifespan of 20 years**
- **Easily/Efficiently locks barriers into any configuration**
- **Stackable to heighten protection**
- **Reusable and recyclable at end of life**
- **Cost Sharing Rental Program**



INDUSTRY

Technology, Manufacturing,
Transport Network,
Government and Military and
Municipality services provider



MARKET SIZE

Hundreds of billions
(USA), thousands of
billions (global)



TARGET CUSTOMER

Government agencies,
Municipalities and
Major Corporations

The Problem: How Do You Stop a Flood?

You Don't! All you can do is Redirect the water flow Elsewhere!

Current Tools and Methods Utilized:



Concrete Walls



Jersey Barriers



Sandbags



Anything else handy at the time

A Flood Mitigation Device Solution requires (2) things:

- 1. Be rapidly deployable, lightweight, easily handled**
- 2. NOT be cost prohibitive**

The Current Solution?



For the last 1,000+ years, the primary solution to control flooding is using Sandbags to try and control flooding. They are costly, labor intensive, and time-consuming to place.

As just one example, the state of Iowa had a major flooding event a couple of years ago that required 23 miles of sandbags to be built to protect the city of Cedar Rapids, which cost **over \$40MM** to install and remove.

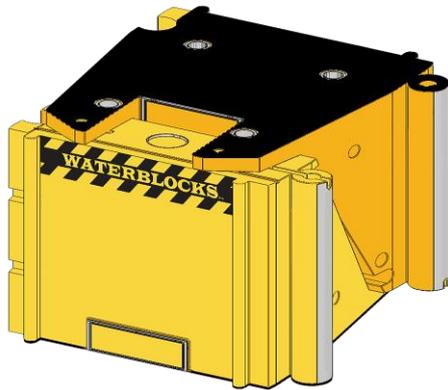
There needs to be a solution, a viable, cost-effective solution that will help stop flooding and have other applications and uses, such as controlling a crowd and hazardous waste spills.

Together We can make it happen.

Two Cost-Effective Solutions



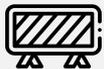
Part 1 – Our Product



Part 2 – Our Sharing Network



Our products can also be used in other applications in addition to flood control:



Crowd control



Traffic safety control



Construction site protection

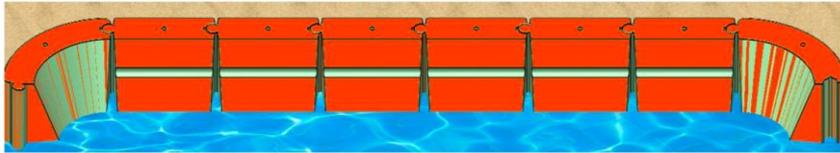


Natural resource conservation

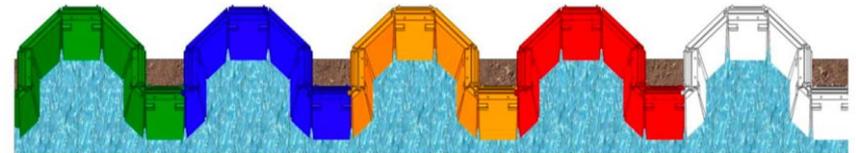


And more!

1. Our Product Solution



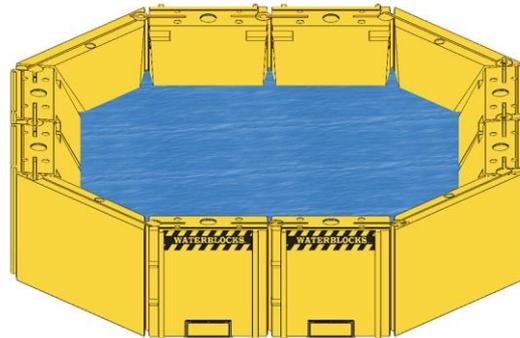
Containment Walls



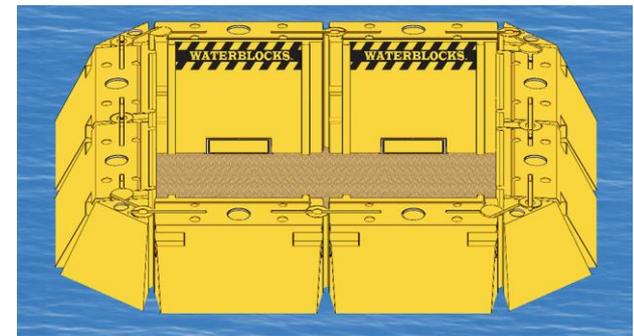
Diversionary Walls



Construction & Drilling Site Safety



Pools & Ponds



Islands of Safety

WaterBlocks Other Features



Versatile

- Change wall assembly direction as required
- Control flooding, mud slides, traffic, crowds & hazardous waste



Customizable

- Efficiently lock barriers into any configuration
- Stackable
- Self filling in flood use



Rapidly-Deployable

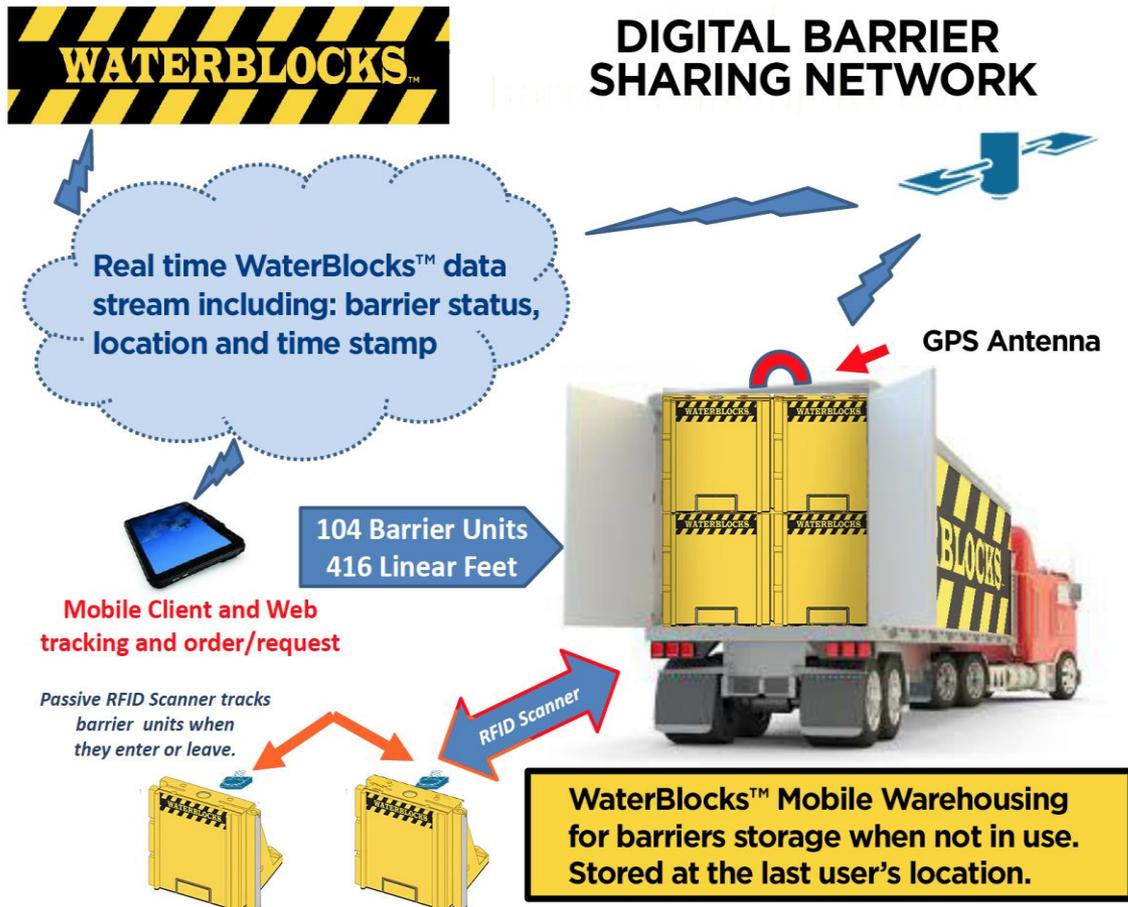
- Easily lifted & moved: 2 men, 4 hours installation or removal per truckload
- Transportation & storage-friendly – 104 barriers - 416 linear feet of protection per 53' trailer
- Networked to assist and support our Emergency Responders everywhere.



Durable & Cost-Effective

- Reusable and recyclable
- 20 year UV life guaranteed by the manufacturer
- Steel-reinforced polyethylene plastic

2. Our Networking Services Solution



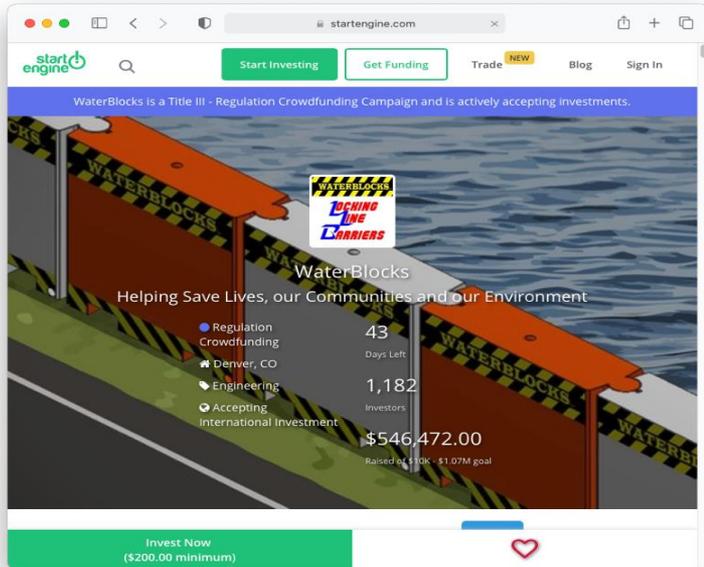
Each WaterBlock™ is equipped with an RFID Chip for easy rental and inventory management and tracking.

Each trailer is GPS-enabled, on the Barrier Sharing Network presenting a nationwide network of readily-available WaterBlocks™ rental inventory.

Rapidly-deployed to communities in need before flooding strikes.

Traction & Accomplishments

Previously, we have raised **\$500k+** from over 1,100+ investors in our SEC - CF Title III Class B Non-Voting Common Shares Offering (www.OPO2.com).



Putting our brand in the marketplace

Take a Look: (https://youtu.be/IJvtR_fZ1IM)

We used this funding to complete the following:

1. Made product molds
2. Made product molds
3. Products were produced and load tested (3,500 lbs plate steel) at the factory in Minnesota
4. Flood Barrier prototypes finished out at the factory in Oklahoma
5. Started Producing our new Crowd Control Barriers

Despite the complications from COVID-19, we have been able to successfully complete the following, all while remaining debt free:

- Progress with our capital raise efforts
- Methodically increase our staff
- Developing relationships with potential clients and vendors
- Expand our IT operations to accommodate our transition to full operations
- Presented pilot projects under consideration
- Negotiating with prospective distributors and dealers

Meet The Team Leaders



Joseph Daniluk, COB & PRESIDENT

- Service-disabled combat veteran
- 30+ years of business experience for directing and managing new project development, emphasis on finance, automation and marketing



Scott Saxman, GLOBAL BUSINESS DEVELOPMENT DIRECTOR

- 30+Years as Corporate Business Development Director and former Senior Vice President of Sales & Marketing at Mold In Graphic Systems. (our product branding system)
- 25+ years of providing products and services to the worldwide rotational molding, the process used to manufacture WaterBlocks.



Will Hunziker, DIRECTOR – PATENTS & LICENSING

- Registered practicing patent attorney in Denver and Boulder, specializing in patent, trade secret, trademark, copyright searching, licensing, registration, prosecution and litigation
- Will manage outside law firms retain to pursue the protection of WaterBlocks™ intellectual property and licenses



Steve Tannenbaum, DIRECTOR OF FINANCE

- President of Tannenbaum Consulting LLC
- Diverse business finance and accounting background with 30+ years experience in tax, auditing and accounting services



Ambassador Sam Zakhem, DIRECTOR GOVERNMENT RELATIONS

- Appointed US Ambassador to Bahrain by President Ronald Reagan to serve the Middle East in 1986 and served with distinction during very volatile times
- Has also served as a White House Advisor, a member of the US Small Business Administration, and Chaplain in the US Navy



Stephen Daniluk, ENGINEERING AND IT MANAGER

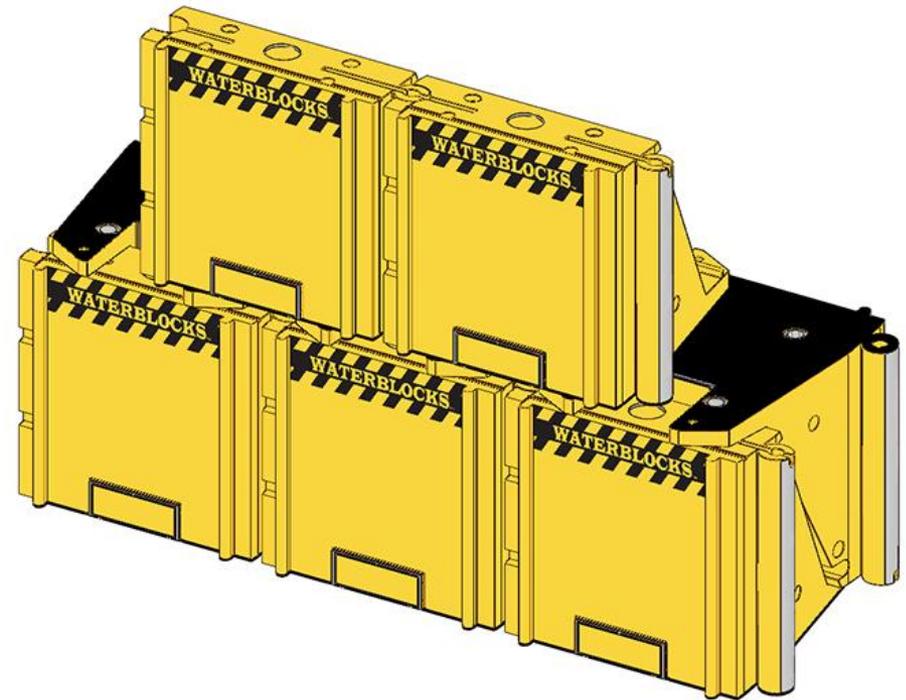
- Patent Owner Partner & Lead Engineer on the Locking Line Barrier project
- Developing additional features and enhancements to our product to further expand versatility and capabilities
- Extensive background and training as a mechanical engineer and project manager

Currently we have **30+ Board Advisors**, all stockholders, they all have the education and experience in their fields to help guide us as we proceeds forward. Their input and support has been instrumental in our progress.

Consider WaterBlocks™

Create a Legacy with an incredible **Social Impact** across our country and eventually around the globe for a long time to come.

Join our founders' Investor Team so together , we can bring these solutions and benefits to market sooner than later.



Thank you!

Request Access Now and find out more!

Market Opportunity

NOW is the time.

Headlines are Screaming:

Global Warming Impact is on the rise, disaster severity increasing, and disaster recovery costs growing exponentially.

New Tools, New Technology, and New Solutions are critically needed now.

The challenge; solutions of any kind in this arena are, by their nature, extremely “Capital Intensive” it takes a lot of investment dollars to develop, produce and deliver to make it happen.

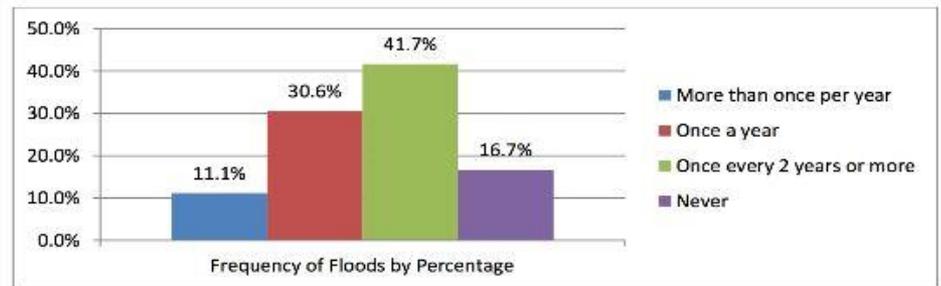
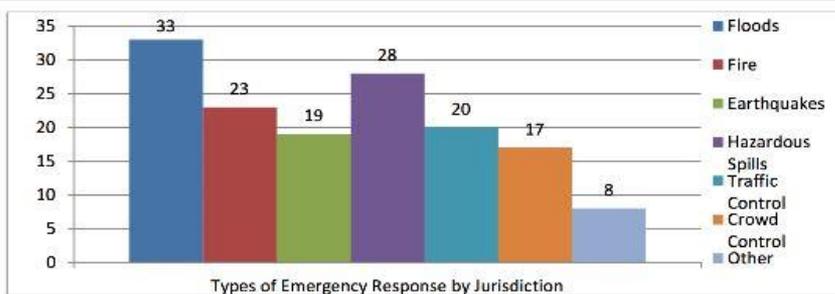
This requires a **TEAM EFFORT** Join our Investor Team and help make a Global Impact.



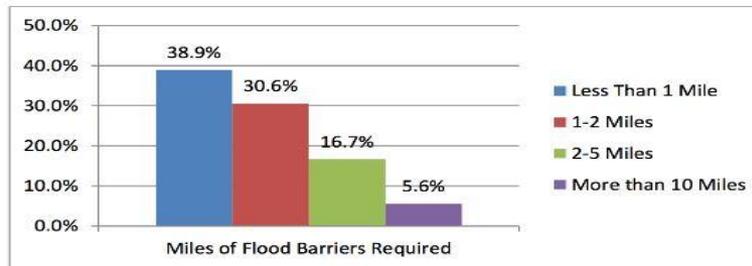
Market Demand

Locking Line Barriers Corporation commissioned a detailed study in 39 different jurisdictions to evaluate; market acceptance, need and overall demand for rapidly-deployable flood protection and multi-use barrier systems. The research resulted in these key findings:

- Market need & demand for flood barriers far exceeds the current availability of a sufficient supply
- Until WaterBlocks™ saturate the market, the need & demand will remain unfulfilled for the foreseeable future. The Results are as follows:



It would take more than 800 Truckloads of WaterBlocks™ (806 to be exact, with 63.5 miles of barriers) to fulfill the demand for flood barrier systems - and that's just for the 36 respondents surveyed.

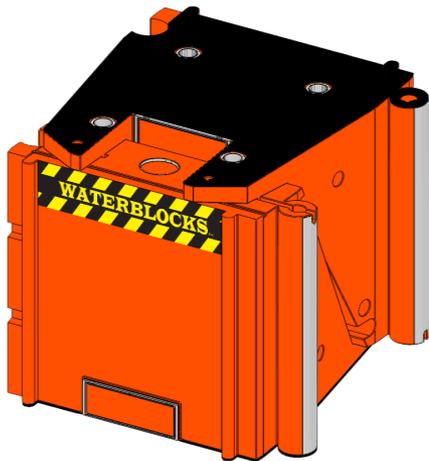


806 TruckLoads with an Adjusted Gross Profit of \$53,200 per truckload would result in \$42,879,200 Total AGP to meet the needs from the 36 respondents polled so far.

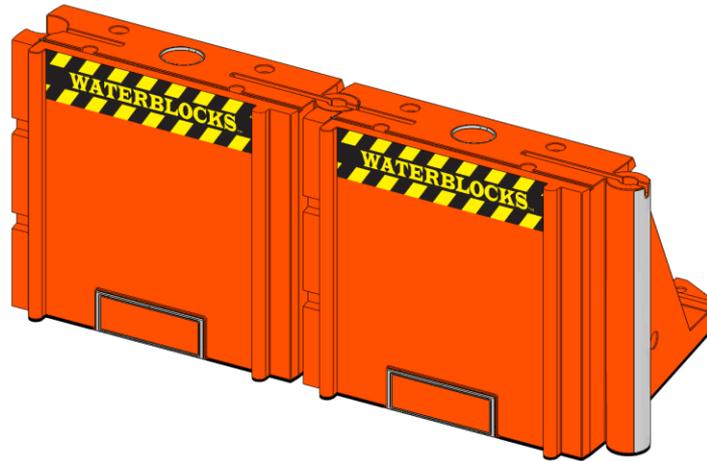
Today: Municipalities, Government Agencies across the country are receiving funding in large volumes of dollars to:

Purchase and Acquire Flood Mitigation Technology!

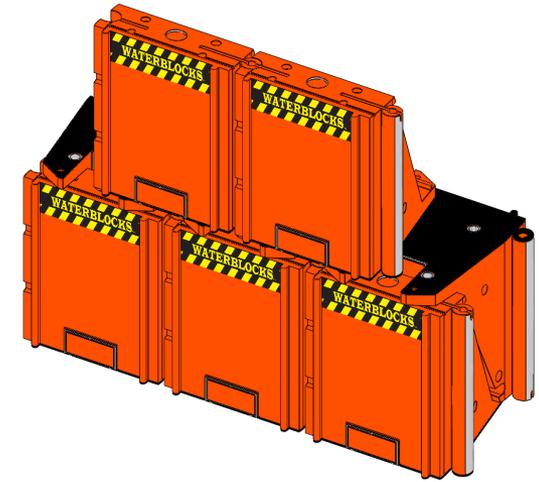
Nothing Like Us



Shipping Set



Deployed



Wall Stack

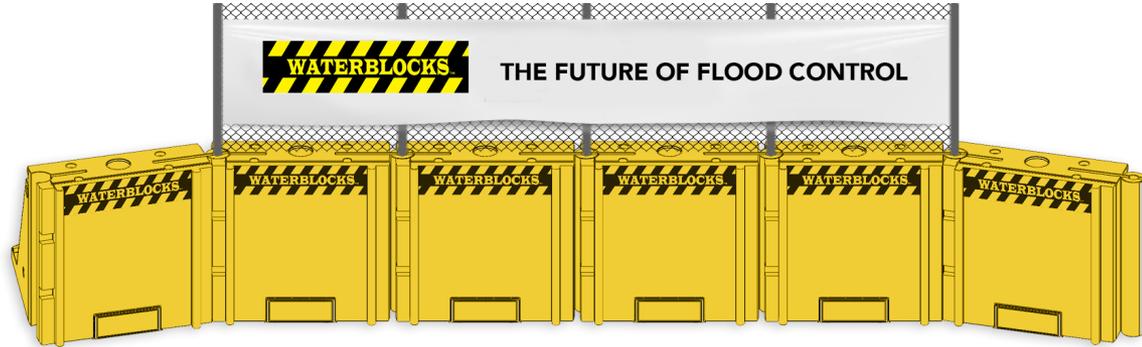
There is currently no other product & networking solution like ours in the market.

Business Model & Revenue Streams

Revenue Sources:

Product Sales

Barriers and Trucks



BSN Rental Revenues

Owned Equipment Rental

Management Revenue

Membership Fees

Transaction Fees



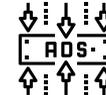
Global Licensing

Onboarding License Fee

Ongoing Sales & Rental

Royalties

Network Membership Fees



Advertising Sales

Short Term and

Permanent



Investment Opportunity



We are looking to raise \$2M.

Purpose: To Fund our \$2M Transition Budget from startup to Full Operations Sooner Than Later!

Investment Type: Our Series 2 Retractable Preferred Stock at 2X Strike Price Paid in 36 months

Three other different Offerings are available to accommodate Investor requirements.

We will use the funds we raise in the following manner:

| | |
|------------------------------|--------------------|
| Purchase Inventory | \$600,000 |
| Marketing | \$250,000 |
| Outside Support – Legal etc. | \$100,000 |
| Staffing | \$650,000 |
| Operations | \$300,000 |
| Offering Costs | \$100,000 |
| TOTAL | \$2,000,000 |

Why Invest?

WaterBlocks™ is a unique solution that will not only save lives, communities, and our environment, but it will also reduce the disaster recovery costs that currently impact governments around the world, **and their taxpayers.**

Protecting both public and private property from natural and other disasters is a **costly and capital intensive challenge.** It will only happen when individual investors become a **Team of Investors** to provide sufficient Capital Resources.

With climate change and global warming, weather and climate-related disasters are only on the increase. This is why a solution like ours is even more important and essential to develop and deploy.

Join us and help make an impact on the world,
One Barrier at a time!



Joe Daniluk

info@waterblocks.net 303-
360-7535

www.waterblocks.net

A Personal Note from our CEO



You made it this far, so we would like to visit with you!

I want you to know we have put together a Goodwill Team from our 30+ Board of Advisors, all of whom are stockholders, as our 'Offering Concierges' to aid and assist you in your further efforts to consider joining our Investor Team.

It is my pleasure to personally invite you to take a deep dive with us **Commit to Invest** now! **There is no obligation.** This will trigger the following:

- Your assigned **Offering Concierge** will contact you by email and offer phone assistance and support to help you obtain any and all additional information and data regarding the scope and details of our company.
- They will provide the answers to any and all questions you may have in these regards. Including, offering related questions and longer term equity options available, and any business related questions. If they don't know the answers they will get them and get back to you. They will follow through to the conclusion, and new friendships may occur.
- **Your investment as a Founding Investor** in WaterBlocks™ today is important to us.

I invite you to consider joining our founders' Investor Team so together , we can bring our solutions and benefits to market sooner than later.

My Thanks to You!

