

THE OPPORTUNITY

Consumers want to Experience Cannabis Benefits, but are held back by barriers:

"I don't want to smoke nor vape"

"I'm worried I'll have a bad experience"

"I don't know what dose I need"

INTRODUCING

A pocket-sized dispenser for consumers to safely and precisely mix cannabis with any beverage. With just the tap of a finger, consumers will be able to infuse their favourite beverage... anytime, anywhere.

OUR PRODUCT

Simple + Precise. Any Time. Every Time.

INSERT



DISPENSE



ENJOY!



Simple



Precise



Portable

FINANCIALS

Overview	Year 1	Year 2	Year 3
# of Pods	0.66M	3.26M	6.62M
Revenue	\$19M	\$54M	\$80M
Gross Profit	\$5M	\$25M	\$46M
EBITDA	\$0.6M	\$15M	\$33M

Canadian Ecosystem expansion is composed of six recreational and eight medical partners joining gradually over 3 years.

OUR PATENTED TECHNOLOGY



Safety Lock & Childproof Features

Interchangeable Pods

No Cross-Contamination Among Pods

Highly Accurate & Precise

OUR BUSINESS MODEL

We have created an Ecosystem that allows multiple cannabis brands to use Voyager's proprietary pods – thereby expanding consumer reach. Voyager will manage the distribution of Dispensers and supply the proprietary Pods to Ecosystem partners. Like the "razor-and-blades" model, this creates a recurring revenue stream.



Offering

Offering Size
\$5,000,000

Pre-Money Valuation
\$20,000,000

Round expected to close on September 30, 2020
All currency is in CAD