TYGRUS™

BETTER EVERYTHING.

Investor Presentation

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Chemicals Sustain Our Way of Life

The chemical industry contributes directly and indirectly over $5 trillion to the global Gross Domestic Product. You can find chemicals in every corner of your life.

They are present in:

The food we eat
The medicine we take
The crops we grow
The cars we drive
The homes we live in

Without these chemicals, we could not sustain life for the 7.4 billion people on the planet.

The Problem: Harmful Side Effects

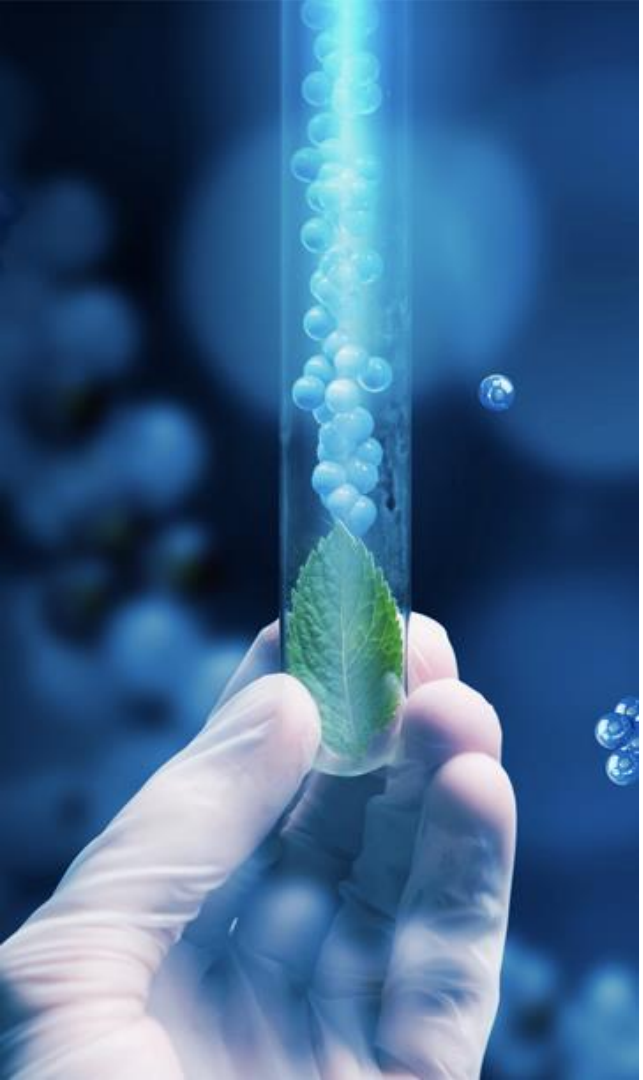
While chemicals help sustain life, a vast majority can cause:

Industrial pollution
Human, plant, and animal poisoning
Chemical burns
Chemical spills
Waterway pollution
Groundwater contamination

We have been saturating our planet with hazardous industrial and household chemicals. As a recent example, the COVID-19 pandemic has dramatically increased the frequency of sanitizing our hands and disinfecting surfaces. Many traditional sanitizers and disinfectants use hazardous chemicals that may have a harmful impact on people and our planet.*

How can we sustain humanity without harming people and the planet?

*See Appendix 1



The Solution: Better Chemistry

What if we could kill the COVID-19 virus without using harmful disinfectants?
What if we could increase food supplies without using harmful pesticides?
What if we could utilize batteries without using hazardous sulfuric acid?
What if we could manufacture cosmetics without toxic preservatives?

We can, with new, sustainable chemistry:

- **Tygrus has discovered new water-synthesized chemistry, a low toxicity acid and a low-toxicity base**
- **The Chemical Abstract Service (CAS) has granted Tygrus two new CAS numbers for its chemistries. The USPTO has granted Tygrus composition-of-matter patents for its chemistries**
- **Tygrus continues application-specific testing of its chemistries that are demonstrating to be disruptive in multiple-billion dollar industries by increasing efficacy, reducing costs, and lowering toxicity**

Tygrus Company Overview

About Tygrus

Tygrus is a technology, manufacturing, and licensing company that has developed new, patented chemistries. Tygrus' vision is to Better Everything by replacing hazardous chemistries with safer, less toxic alternatives across a wide variety of applications in multiple vertical markets.

Tygrus' mission becomes incredibly significant with the current COVID-19 pandemic. While Tygrus is working on a wide range of applications and innovative uses for its chemistries, it has become our immediate focus to continue to develop faster, more effective, less toxic disinfectants and sanitizers to aid the first responders, healthcare workers, and military personnel on the front lines.

Tygrus Business Fundamentals

Intellectual Property

- 5 USPTO patents granted (including composition-of-matter patents for both chemistries)
- 1 Notice of Allowance on additional U.S. patents to be granted
- 6 Published Application Patents
- 40+ Unpublished Patent applications and Patent disclosures
- Tygrus has International applications and issued patents corresponding to the U.S. Patents, and pending applications in 10 or more countries or regional jurisdictions
- Multiple USPTO and International Trademarks

Low CAPEX, High Gross Profit Margin (GPM) solutions

- $2M invested in initial manufacturing plant that is fully operational in Madison Heights, MI
- Initial factory can produce concentrate for 2M gallons/week of formulated disinfectant (~$20M/week)
- Selling patented chemistries today at 80+% GPM and 50+% EBIDTA

Platform chemical technology may be disruptive to several billion-dollar industries

- Six executed distribution license agreements in disinfection and agriculture industries

COMMERCIALIZATION UPDATE

We have recently executed multiple licensing agreements with global market leaders that have generated over $3.0MM in upfront licensing fees in Q3 2020.

Tygrus anticipates the execution of additional global licensing agreements in the coming months.

Aqueus - Agriculture Subsidiary

Tygrus' subsidiary, Aqueus, has developed and launched a sustainable soil amendment solution that has consistently shown to increase crop yields. Tyagra, our low toxicity acid, is being formulated and packaged as a product called Growthful.

Growthful Yield Increases

Crop	Yield Increase (% min-max)
Cannabis	10% - 30%
Potatoes	12% - 26%
Soybeans	11% - 20%
Sugar Beets	36% - 62%
Tomatoes	28% - 36%
Sunflowers	30% - 40%

Currently over 25,000 acres are designated for Growthful testing during the 2020 growing season on various crops including soybeans, corn, sugar beets, lettuce, and potatoes. Testing is currently underway in Michigan, Nebraska, Indiana, Washington, Illinois, Pennsylvania and California. It is anticipated that these results will provide a comprehensive data set for a full product launch in 2021.

Sales: Strategic Licensing and Distribution Partners

- Vanguard Agriculture: Finalizing licensing agreement, placed orders for five truck loads to date
- Aqua Pulse Chemicals: Finalizing licensing agreement, placed an order for one truck load to date
- Numerator: Signed definitive agreement
- BioSafe Systems: Signed licensing agreement

*An agricultural presentation and test results are available upon request.

Industry Challenges

Optimizing Cultivation Practices

Cultivators are seeking sustainable products and systems that allow operational optimization so they can produce more crops with less resources to remain competitive in the market.

Provide Safer Working Conditions for Employees and Lower Liability

With so many harmful chemicals on the market, cultivators are seeking solutions that will keep their workers safe without polluting the environment, which also reduces risk and liability for their business.

Increase of Profits

Cultivators are seeking new ways to increase their profits to remain competitive in the market.

Facility Cleanliness

Cultivators are seeking cleanliness in their facilities and products that are sustainable, non-toxic, and easy to use.

Aqueus Product Line

Powered by TYAGRA™

Aqueus has a suite of new products that can help optimize Agricultural operations with sustainable, green chemistry that can help increase yield, provide a safer working environment, grow margins, and cultivate more business.

Aqueus products are Powered by Tyagra™, a water-derived, acidic compound that, in most ready-to-use formulations, shows no acute toxicity to plant, animal, and human tissue.

Growthful, Soil Amendment and Plant Optimizer

An Alternative to Sulfuric Acid, PeK Acid, Phosphoric Acid, and Fulvic Acid

Growthful™ is a soil amendment that has been demonstrated to increase crop yields significantly. Growthful uses a new, low toxicity acidic chemistry that decreases soil pH, increases cation exchange capacity (CEC), and increases the uptake of nutrients. Unlike other acidic soil amendments, when used under recommended application rates, Growthful is not harmful to plants and can be applied anytime during the growth cycle, including foliar applications.

Growthful has been tested by third parties on a wide range of crops including corn, tomatoes, potatoes, soybeans, sugar beets, and cannabis with typical yields increasing by 10% or more.

Growthful, Features and Benefits

CEC Increase

Growthful increases soil cation exchange capacity (CEC), providing a more optimal reservoir of nutrients to replenish those removed by the plant.

Optimize Nutrient Uptake

Growthful's hydrogen-rich formulation improves the chelation of metal ions in the soil and the solubility of nutrients which allows the plant to efficiently uptake the required nutrients when the plant needs them.

Higher Yields

Growthful increases flowering, fruit set, and fruit sizing to create an enhanced crop yield.

Apply During Any Phase of the Growth Cycle

Apply Growthful during pre-emergence to condition the soil, and/or as a foliar application before and during the critical growth cycles of the plant and nutrient uptake cycles of the roots.

Growthful, Crop Yield Results

Crop	Yield Increase*
Green Lettuce	13%-40%
Potatoes	12% - 26%
Soybeans	11% - 20%
Sugar Beets	36% - 62%
Tomatoes	28% - 36%
Sunflowers	30% - 40%
Cannabis	10% - 30%

*Test results are available upon request

Growthful, Lettuce Results

Growthful, Lettuce Results

Growthful, Lettuce Results

Growthful, Cannabis Results
CONTROL
VS
TREATED

Ferocious – Plant Growth Optimizer

Ferocious is a premium plant optimizing additive that we believe delivers concentrated forms of hydrogen and oxygen which allows plants to produce more energy. Ferocious is also an effective nutrient enhancer which may have the ability to breakdown nutrients into smaller particles and allow the plant to more effectively uptake and absorb the nutrients.

The current hypothesis is that Ferocious:

Promotes plant health and helps build overall plant vigor.

Improves uptake, absorption and utilization of nutrients by breaking them down into small particles so that the plant easily absorbs them.

Promotes the efficiency of absorption and bioavailability by acting as a transporter of other elements.

Reduces the space between internodes, creating more flowers and increasing yield.

Strengthens the cellular structure of plants.

Assists in buffering to optimize the pH for the plant and its soil/medium/water.

Shows no indication of residue in post-harvest lab results.

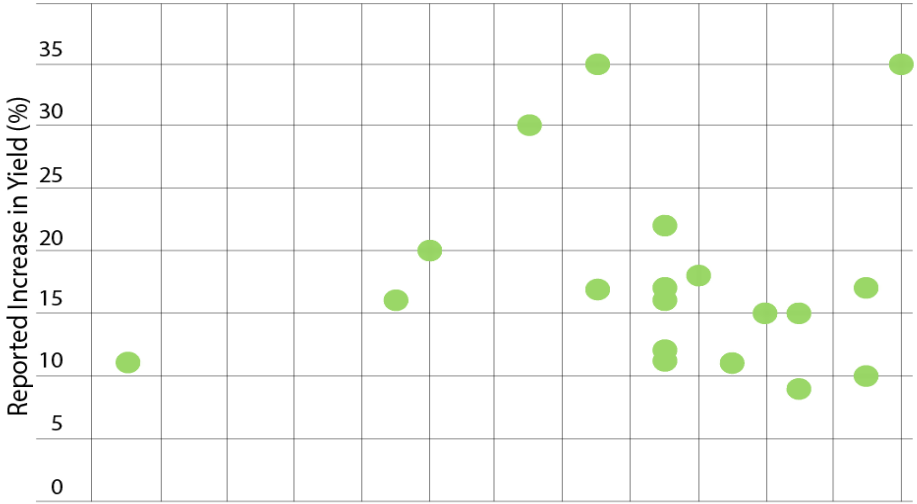
Field studies show that using Ferocious in cultivation increases harvest weight, potency and market value

Field Trials – Successful Test Markets

- 20 Successful field trials of “Ferocious,” a plant optimizer, powered by the company’s exclusive water-based patent pending novel chemistry.
- 18% average increase in yield (weight)
- Began field testing of compliance products in April 2019

Reported yield increases from Ferocious usage:

18% avg., +/-7% std. dev., n=19



Independent Grower Results - Potency

Potency Increased 33-39% with Ferocious Usage

Cannabinold Potency (% by weight)						
strain	before	after	gain	before	after	gain
	% d9 -THC	% d9 -THC	%	% THCA	% THCA	%
White Cindy	0.432	0.407	**-5.79%**	21.60	31.70	**46.76%**
Mob Boss	0.585	0.535	**-8.55%**	21.40	27.90	**30.37%**
Red Headed..	0.368	0.563	**52.99%**	16.60	25.40	**53.01%**
RHS	0.281	0.430	**53.02%**	15.90	22.00	**38.36%**
Dawg Waltz	0.357	0.610	**70.87%**	20.70	27.00	**30.43%**
Blue Dream	0.392	0.444	**13.27%**	19.30	28.20	**46.11%**
Dr Who Bud	0.229	0.448	**95.63%**	16.10	23.30	**44.72%**
White Cindy	0.206	0.303	**47.09%**	20.50	29.40	**43.41%**
Mob Boss	0.308	0.471	**52.92%**	20.10	23.60	**17.41%**
GG4 Bud	0.434	0.632	**45.62%**	16.50	24.90	**50.91%**
Darkstar Bud	0.331	0.406	**22.66%**	12.70	17.00	**33.86%**
Average	0.357	0.477	**33.80%**	18.31	25.49	**39.23%**

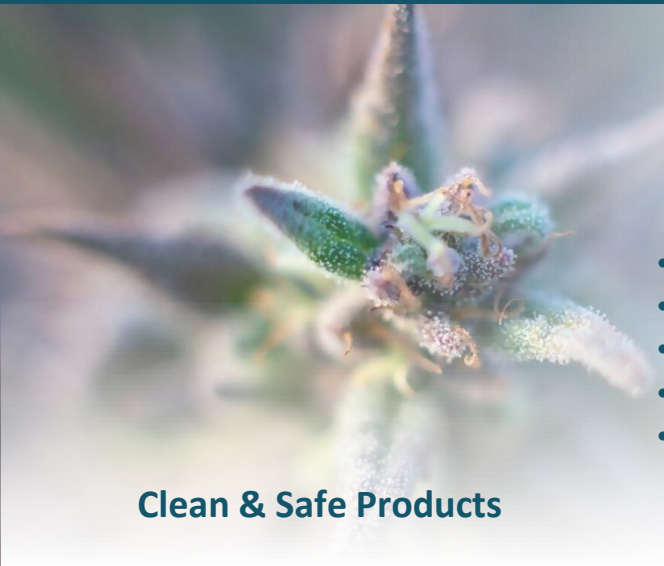
* Actual results are dependent of numerous growth factors including soil conditions, weather and proper irrigation

SAFETY - Tydronium vs. Market Leader - Peracetic ACID (PAA)

A comparative story – "Safer and Effective"

PERACETIC ACID (PAA)	TYDRONIUM
Peroxyacetic Acid is listed as a Hazardous Substance – DOT, DEP, NFPA and EPA	Under consideration by EPA/CAS to be listed as Non-Hazardous Substance
Listed as a Special Health Hazard due to its Corrosivity and Reactivity	Less-Corrosive
Highly corrosive to skin and dermal tissue	Non-fuming and non-hazardous to eyes, nose and lung tissue
Fumes are hazardous to eyes, nose and lung tissue	Non-volatile Liquid – No Venting or Respirators required for handling
Volatile Liquid- Requiring vented containers and Respirators for handling	Non-Corrosive to skin and dermal tissue (refer to available test data)
Highly Reactive and an Explosion Hazard	Not an Explosion Hazard
Peracetic Acid is a suspected carcinogen	Mild Chemical Reactant and Non-Explosive
Pungent, Malodorous Liquid	Clear Odorless Liquid
Peracetic Acid is highly unstable – short shelf life in open and closed environments	Reducing agent – Antioxidant – Mild Chemical Reactant
Strong Oxidizer – High Chemical Reactivity	Completely stable in the container

Solving Industry Concerns



Solutions to address top concerns of growers

- **Increasing plant yield (weight, potency)**
- **Assists in meeting regulatory compliance by growers**
- **Safer working conditions for employees**
- **Cleaning driplines (biofilms)**
- **Increasing profits**
- **Cleaning facility**

Clean & Safe Products

Water-based chemistry

Alternative to hazardous chemistry

Completely stable in the container

Under consideration by EPA/CAS to be listed as Non-Hazardous Substance

Non-fuming and non-hazardous to eyes, Nose and skin

Freshful, Fruit and Vegetable Wash

A Better Alternative to Conventional Fruit and Vegetable Wash Products

Freshful™ Fruit & Vegetable Wash is a new, low toxicity, acidic chemistry that has demonstrated the ability to extend the shelf life of fruits and vegetables.

Keeps Product Fresher, Longer

Extends shelf life while holding appearance longer.

Reduces Spoilage

Effectively reduces spoilage on fruits and vegetables.

Removes Residue, Dirt, and Wax

Aids in the removal of residue, dirt, and wax.

Safer, with Low Toxicity

Low-toxicity formula created from a proprietary blend of GRAS-rated (Generally Recognized As Safe) ingredients.

Freshful, Shelf Life Extension Results

Crop	Shelf Life Extension (days)*
Tomatoes	15
Mangos	15
Cherries	13
Plums	8
Avocados	7
Apricots	4

*Test results are available upon request

Lightful, Greenhouse Glass & Hard Surface Cleaner

A Safer Alternative to Conventional, Hazardous Cleaning Products

Lightful™ is a proprietary formulation that replaces traditional, more hazardous acid-based cleaning products (peracetic, sulfuric and fluoride) that are currently used in the Greenhouse industry. It promotes easier removal of algae, mineral deposits, and other biofilms from greenhouses and hard surfaces.

GRAS-Rated Ingredients

Our active ingredients are created from blend of GRAS-rated (Generally Recognized As Safe) ingredients in a proprietary formula.

Non-Etching on Glass

Does not frost or etch glass surfaces.

Solubilizing Effectivity

Easily removes soil and deposits from glass and hard surfaces.

Safer Working Conditions

A safer to use, more worker-friendly product which can help reduce OSHA liability.

Acidivator, Acid Activator for Chlorine Dioxide Production

An Alternative to Hydrochloric Acid, Sulfuric Acid, and Phosphoric Acid

Acidivator™ is a safer acid that is designed to be used in two chemical systems with sodium chlorite and sodium chlorate. Acidivator replaces hazardous acids used in chlorine dioxide generator systems, which keeps employees safer and reduces risk.

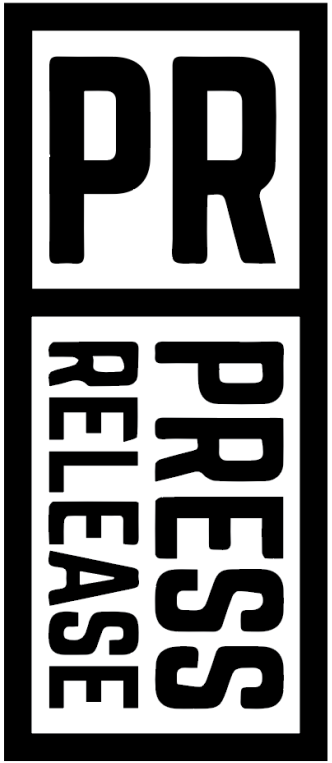
Safer Working Conditions

A safer to use, more worker-friendly product which can help reduce OSHA liability.

Non-Fuming

Does not produce toxic mists or fumes, thereby eliminating the necessity for costly emission controls and/or regulatory requirements for ventilation or re-entry intervals.

Tygrus Joins the Fight Against the COVID-19 Virus



Excerpt* from May 8th, 2020 Press Release:

Tygrus LLC announced today that tests conducted by a Center for Disease Control and Prevention (CDC) authorized Bio Safety Level 3 laboratory on its new ingredient, Tydracide, showed that the formulation eliminated the SARS-CoV-2 virus in 1 minute at greater than 5-Log (99.999%) reduction. The tests were conducted on the SARS-CoV-2 virus, the actual virus that causes COVID-19 and not a surrogate virus.

Additional preliminary testing has shown efficacy on other enveloped/non-enveloped viruses and bacteria, as well as expressing no acute toxicity. The formulation tested on the SARS-CoV-2 virus is classified as non-corrosive for 316L stainless steel samples and is ranked "Excellent" in accordance with the Corrosion Resistance tables. Tygrus believes that Tydracide may enable the development of a new class of acidic antimicrobial products for hard surface disinfection and other applications.

> *"Tydracide demonstrates remarkable antiviral and antibacterial activity, exemplified by its ability to completely inactivate SARS-CoV-2 in one minute using the industry standard viral suspension test,"* stated Joseph DeVito, PhD, Tygrus' microbiology consultant. *"A second round of testing is underway using hard surface disinfecting protocols with results expected soon."*

*See Appendix 2

Hard Surface Disinfection & Hand Sanitizer Opportunities

Tydracide is a new, antimicrobial active ingredient that is in the process of being registered with the EPA as a new hard surface disinfectant. A similar formulation is in the process of being registered with the FDA as a hand sanitizer/wound cleanser.

Sales Opportunity

EPA and FDA approval is required to sell in the U.S. with antimicrobial kill claims.
Tygrus is poised to begin sales in the U.S. as soon as regulatory approval has been granted. Internationally, each country has a regulatory approval process and due to the global shortage of disinfection products, Tygrus is already selling Tydracide to international distribution partners, who are in the process of obtaining country-specific approval, U.S. Export, and distribution in local countries.

Tygrus has executed a licensing and distribution agreement for Canada, the United Kingdom, Australia and New Zealand. The Company is in discussions with several International strategic partners that have the capabilities to support distribution in over 70 countries on 6 continents.

Economics

Tygrus anticipates that International bulk sales of Tydracide will generate 80+% GPM.

Dwell Time: Tydracide vs SARS-CoV-2 Registered Disinfectants

Tydracide formulation demonstrated >99.999% kill at 1 minute on the SARS-CoV-2 virus, and is among the fastest disinfectants for SARS-CoV-2[1]

Only ~15% of the EPA registered products for SARS-CoV-2 have a 1 minute dwell time or less[1]

Faster disinfectants may have a higher concentration of active ingredients with higher toxicity. Tydracide demonstrates a fast, effective kill against the COVID-19 virus with a less-toxic active ingredient.

Dwell Time of EPA-Registered, COVID-19 Disinfectants by Active Ingredient

Dwell Time (minutes)	Tydracide[1]	Quaternary Ammonium[2]	Sodium Hypochlorite[2]	Hydrogen Peroxide/ Peracetic Acid[2]	Other[2,3]
1 or less	1*	5 products	26 products	16 products	21 products
1.5 to 6		61 products	22 products	31 products	38 products
10 or more		112 products	15 products	20 products	61 products

*Tygrus' goal is to seek regulatory approval from appropriate national, state and local authorities prior to sale and distribution.

Acute Toxicity: Tydracide vs. EPA-Registered Active Ingredients

Acute toxicity of active ingredient concentrates are generally Category I and II (most to moderate toxicity). Tydracide is Category IV (least toxic) with Category III (minimal toxicity) to the eyes.

Acute Toxicity of EPA-Registered Active Ingredients

Acute Toxicity Test	Tydracide[4]	Alkyl Dimethyl Benzyl Ammonium Chloride[5]	Sodium Hypochlorite[6]	Hydrogen Peroxide/ Peracetic Acid[7]
Oral Toxicity				
Dermal Toxicity				/
Inhalation Toxicity				
Eye Irritation				
Dermal Irritation				
Skin Sensitization	Not a sensitizer	Not a sensitizer	No study available	No study available

EPA Toxicity Ratings: Category IV: Least Toxic | Category III: Minimal Toxicity | Category II: Moderate Toxicity | Category I: Most Toxic

Subsidiaries in R & D

Biomendus, Medical Subsidiary

Tygrus' Senior Medical Advisor, Dr. Anthony Atala, has begun developing acute lung inhalation studies on the COVID-19 virus. Initial tests will be conducted on a synthetic lung, heart, liver, and colon designed at The Wake Forest Institute of Regenerative Medicine. The organs will be infected with the virus and then treated with Tydracin at low concentrations levels. Upon completion of successful testing the Company will look to schedule both animal and human trials.

Personal Care Subsidiary See Appendix 3

Tygrus' research partner developed a water treatment system using our acid that may eliminate the need for preservatives in personal care products to achieve the required shelf life. This chemistry, Tydreau, has proven to be effective at values ranging from 3.5pH to 10.5pH based on numerous tests conducted over the last 4 years. Third-party laboratories have validated these studies and the Company is in the process of testing with leading industry co-packers.

Tydrolyte, Battery Subsidiary See Appendix 4

Tydrolyte is anticipated to be a potential replacement for the commodity sulfuric acid electrolyte used in lead batteries. Lead batteries are a $40+ billion/year market, and the sulfuric acid cost of materials represents ~1% of the retail battery value or a $400M/year market. Lead batteries are used in several major applications including automotive starter lighting and ignition (SLI), traction drive (forklifts, golf carts, Chinese e-bikes), backup power (telecom, data center), and grid storage.

Management Team

Daniel Jenuwine, Chief Executive Officer | LinkedIn
Dan is a serial entrepreneur with a proven track record of launching startup companies, with a background in marketing, distribution, retail operations, online marketing, and sales.

Lawrence R. Carlson, Chief Technical Officer
Larry has 38 years as an innovator in Specialty Chemical Technology including a number of diverse specialty areas like surface technology and materials science. He has held several Corporate R&D, Quality, Operational, and Management positions for Fortune 100 and 500 companies including Henkel, Diversey-Wyandotte Chemical, and Baxter Healthcare. He is the author and inventor on 83 US/International patents with 41 pending applications.

John Coppolino, Chief Operating Officer | LinkedIn
John has over 30 years of experience in sales, marketing, operations, distribution, restructuring, and finance working with both middle market and Fortune 500 companies.

Management Team (continued)

Art McWood, Chief Logistics Officer / Aqueus CEO | LinkedIn
Art has 25 years of experience in the Specialty Chemical industry as a marketing and operations specialist. Art has founded and successfully exited three specialty chemical companies.

Andy Yaksic, Chief Manufacturing Officer | LinkedIn
Andrew is an accomplished chemical manufacturing, operations, and engineering business executive. He has both domestic and international business, sales, and operations experience. He also has extensive experience in Water Treatment, Specialty Chemical, Chloralkali, and Steel Processing industries.

Jason Yoffy, Chief Experience Officer | LinkedIn
Yoffy is an award-winning marketing, branding, and communications professional with 20 years of experience servicing many of the world's top brands, including Boeing, DIRECTV, Honda Powersports, Intuit, MasterCard, Panasonic, and Public Storage.

Tygrus Advisors and Consultants

Honorable Stephen L. Johnson, Tygrus Senior Regulatory Advisor | Bio
Former Administrator of the U.S. Environmental Protection Agency (EPA)

Anthony Atala, M.D., Senior Tygrus Medical Advisor | Bio
Director and Founder of the Wake Forest Institute for Regenerative Medicine

Robert Galyen, Tygrus Strategic Supply Chain and International Advisor | LinkedIn
Retired Chief Technology Officer of CATL, the world's largest battery company

Gregory Voth, Ph.D., Tygrus Scientific Advisor | Bio
Haig P. Papazian Distinguished Service Professor, University of Chicago Dept. of Chemistry

Boris Monahov, Ph.D., Tydrolyte Scientific Advisor | LinkedIn
Former Technical Program Manager at Advanced Lead Acid Battery Consortium (ALABC)

Jonathan Segal, Tygrus Senior Strategic Advisor | Bio
Founder of WorldPay, and The One Group, a Global Hospitality Company,

Mike Hinkle, Tygrus Disinfection and Cleaning Industry Advisor | LinkedIn
Former CEO of Founder of AFCO

Joseph DeVito, Ph.D., Tygrus Microbiologist and EPA Consultant, LinkedIn

Frank Catapano, Tygrus Senior Advisor, LinkedIn

Top Ten Reasons to Invest in Tygrus

1. **We have discovered new water-synthesized chemistry.**
   Simply put, our products are water-synthesized acids and bases in liquid form that are faster, more effective, and have no acute toxicity compared to products like bleach and sulfuric acid.

2. **We have an immediate international market opportunity.**
   One of our products, Brayver, Powered by Tydracide, has been proven to be among the FASTEST disinfectants for killing the COVID-19 virus and has lower acute toxicity than the most commonly used disinfectants.

3. **We've *just* begun saving the world.**
   We have recently executed multiple licensing agreements with global market leaders that have generated over $2.5MM in upfront licensing fees in Q3 2020.

4. **We've built a great patent portfolio.**
   We want to protect what we have, so we've spent years investing in our Intellectual Property, with USPTO-granted composition-of-matter patents for our new molecules and dozens of application and use patents for our products.

5. **We've had independent testing conducted to validate our products.**
   Independent, third party labs have run successful studies for disinfection and safety, which will be leveraged to gain International regulatory approvals.

Top Ten Reasons to Invest in Tygrus (continued)

6. **We have the perfect ingredients for business success.**
   Low CAPEX to build additional production facilities, excellent anticipated Gross Profit Margins (80+%), and multiple vertical market opportunities.

7. **We have a production facility and manufacturing team ready to go.**
   Our fully-operational, state-of-the-art manufacturing facility is producing and ready to ship product globally.

8. **We have on-going commercialization opportunities in multiple vertical markets.**
   We have executed and/or are in the final stages of negotiating multiple licensing and distribution agreements with strategic partners in Agriculture, Industrial Cleaning, Disinfection, and Water Treatment markets.

9. **We have a team of world-class advisors guiding us.**
   We've received validation from a team of scientists and doctors to spearhead scientific advancement and worldwide commercialization.

10. **We have a core team of dedicated professionals.**
    We have a small, growing team of passionate professionals dedicated to bringing our products to market and making sure we leave this world a better place.

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