

DRIFTLESS EXTRACTS

Renewable materials to achieve
climate carbon targets

Cash-flow or its just an experiment

High performance team
Build a cash-flow business
Push both initiatives

Cannabinoid Market

\$12.4B by 2023

Renewable Materials

\$425.4B by 2027



Founders

Family oriented story

- Committed to region
- Committed to the planet
- Committed to sector
- Pro-beard

Diverse Backgrounds

- Engineering
- Software
- Agronomy
- Finance

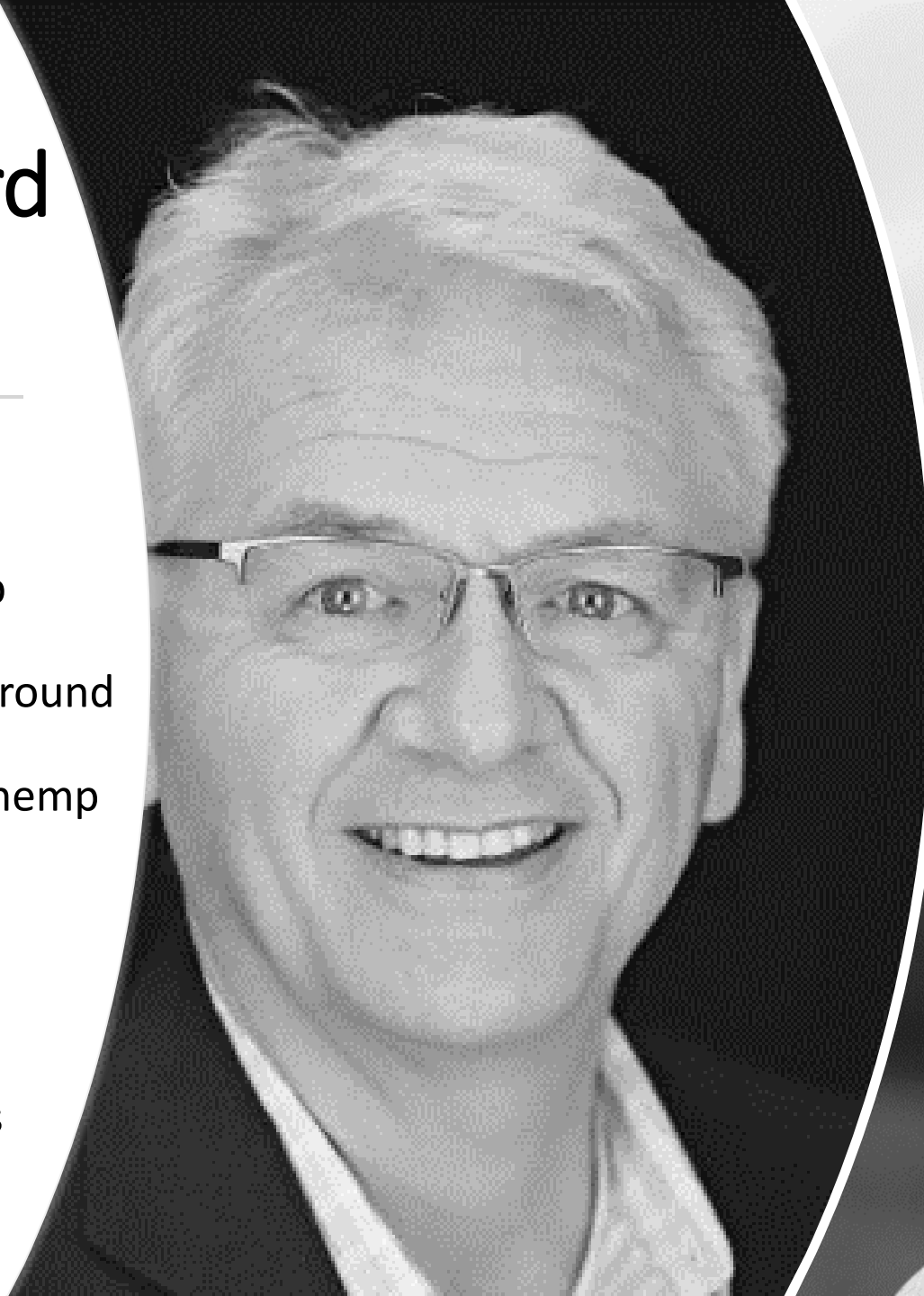
Advisory Board

Josh Hendrix

- Former Exec at CVSI
- Founding member hemp round table
- Former president hemp round table
- Current board member hemp authority

Todd Wegner

- Former VP business development at Eurofins North America





Cash-Flow Cannabinoids

- 29 USDA Certified Organic Products
 - 59% mean margin
- Brand transition
- Continuous feed production
- Labor costs 25% YOY 2020/2019
- Classification of multiple products
- Dual crop cultivation future







Facilities

- Long-term lease to own
 - 75% lease credit to purchase 2026
 - 45% market rate purchase lock
- Municipality support
 - Ethanol excise tax



★ A GOLD-STANDARD BRAND FOR ALL WORKERS



WHAT IS WORKMAN'S RELIEF?

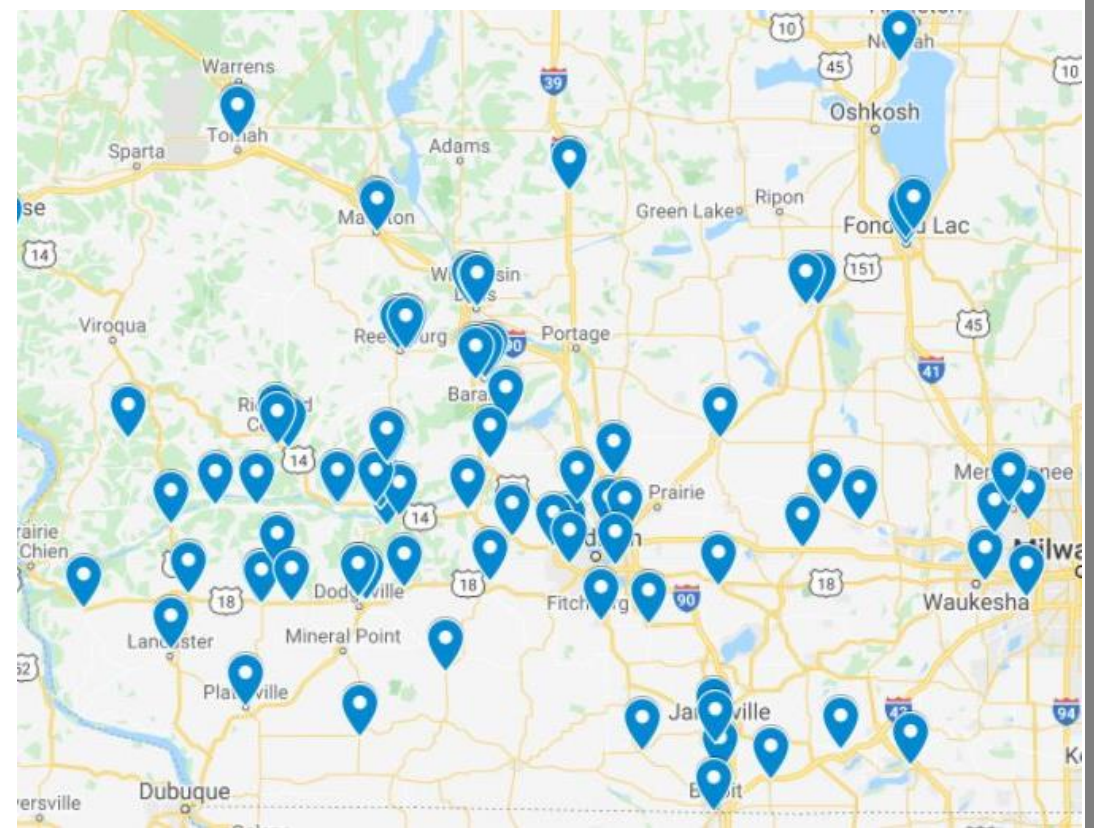
- **BRAND TARGETING EVERYDAY ESSENTIAL WORKERS AROUND THE GLOBE**
- **HIGHEST QUALITY PRODUCTS**
- **PROFESSIONAL STRENGTH**
- **MARKET DISRUPTIVE PRICES**
- **DIVERSE PRODUCT LINEUP ACROSS MULTIPLE CATEGORIES**
- **ENTIRE SUPPLY CHAIN MADE IN USA**





L & L Foods

- **Finalizing terms for full brand launch in Q1 2021**
- **1500 stores nationwide**
- **Health Food Channel**
- **Products currently being evaluated for distribution**
- **Both multi-state distributors into C-Store Channel**



**DISTRIBUTORS ARE REQUIRED FOR
NATIONAL GROWTH**

Research Strategy

Driftless 501c3 Wisconsin Hemp Technology Accelerator

Processes developed in research applied in laboratory settings

Large-Scale decortication, spinning, spooling, weaving, and pulp-making

Develop long-term high value products for the hemp fiber market with multiple sectors in mind in natural market



Future

- Collaborative Research and Development Agreement in
 - Light Tactical Vehicle division
- SBIR co-sponsor with Hanadynamics for US Navy composite application
- Introduction with Ford Motor Company 1/21/2020

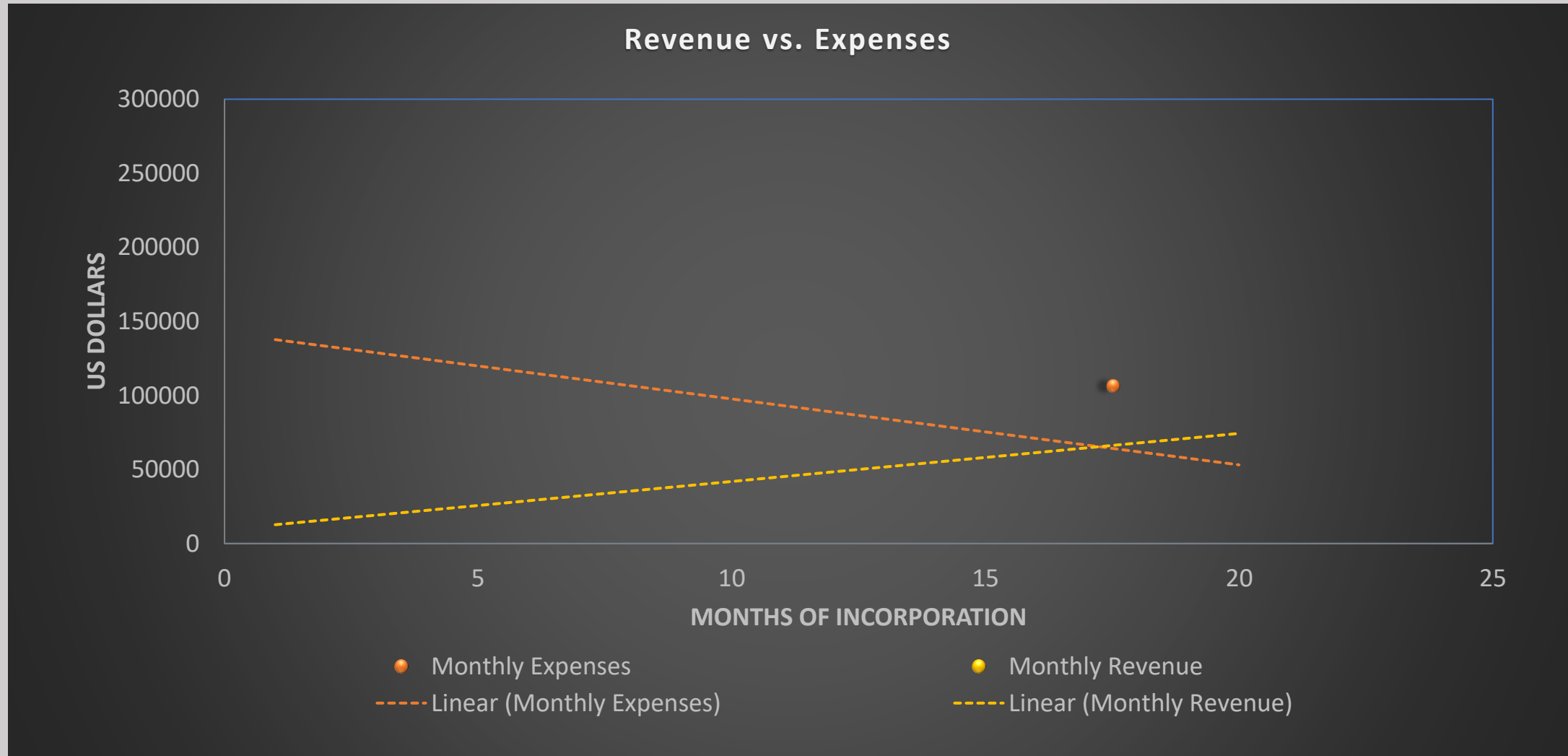




Sustainable Manufacturing 2021

- Opportunity
- Clusters of economic growth
 - Rural Development
- Marriage between agriculture and manufacturing

Profitability



The Offering



- Federal Rule 504
- \$300/unit minimum
- 1M round
- \$12M pre-money valuation
- 250k WI WEDC Approved Tax Credit
- \$3.25M raised pre-round

Use of Funds



Items	Total Cost
General Manufacturing	\$122,000
Formulating	\$52,000
Packaging	\$69,000
Distillation	\$140,000
Chromatography Remediation	\$72,000
<i>SUBTOTAL</i>	\$455,822
Transportation	\$9,116
Contingency	\$45,582
<i>TOTAL</i>	\$510,521

Proforma

	2019	2020	2021	2022	2023	2024
Gross Revenue	\$284,860	\$757,000	\$1,878,250	\$4,205,000	\$8,367,000	\$14,575,500
Gross Profit	\$233,927	\$545,463	\$1,410,270	\$3,326,100	\$6,883,070	\$12,066,470
Net Income	(\$124,825)	(\$507,398)	\$129,482	\$1,634,175	\$4,629,613	\$9,221,441
EBITDA	\$141,853	(\$25,165)	\$540,817	\$2,026,711	\$4,989,613	\$9,556,441

DRIFTLESS EXTRACTS

Sustainable Alternative Agriculture

www.driftexttracts.com